

FSC GCC Fixed Income Report

25/06/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.61	4.875	99.07	99.52	5.70	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	2.70	5.375	99.17	99.72	5.49	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.70	6.500	99.96	100.80	6.43	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.97	4.750	98.07	98.56	5.53	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.56	5.625	99.88	100.46	5.48	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.56	6.750	102.19	102.89	6.51	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.58	6.250	103.11	103.76	5.56	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.58	7.000	105.56	106.41	6.49	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.34	6.750	103.27	103.82	5.48	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.34	7.375	110.87	111.51	5.62	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.97	4.875	96.99	97.64	5.34	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.35	5.932	100.43	100.94	5.20	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.72	4.750	97.60	97.77	6.13	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.87	3.958	97.86	97.91	6.48	BB+	AT MATURITY	USD		
Mazon Assets Co SAOC	08/11/2017	08/11/2027	3.37	5.200	98.68	98.90	5.56	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.89	5.196	97.75	97.95	5.98	BB+	AT MATURITY	USD		
QO SAOC	06/05/2021	06/05/2028	3.86	5.125	97.06	97.41	5.88	NR	AT MATURITY	USD		
Ryxx Funding Ltd	03/02/2021	03/02/2031	6.61	5.800	99.00	99.36	5.92	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.83	6.625	102.04	102.32	5.93	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.15	100.87	10.37	04/06/2026	7.13	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.81	3.125	91.65	92.09	4.70	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.85	3.125	96.29	96.66	5.03	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.94	1.625	88.55	88.96	4.74	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.22	3.000	67.64	68.33	5.18	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.22	1.875	82.71	83.11	4.66	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.29	4.125	84.54	85.30	5.22	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.29	3.125	94.49	94.94	4.80	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.26	3.125	70.25	70.97	5.20	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.81	3.875	80.16	80.88	5.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.68	1.700	82.69	83.12	4.67	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.09	4.000	65.39	66.30	6.77	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.71	3.625	83.81	84.71	5.90	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.26	5.625	94.20	94.98	6.50	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.58	6.250	83.63	84.54	7.61	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.59	7.000	100.88	101.53	5.97	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.59	5.250	89.39	90.20	6.77	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.58	4.250	93.90	94.70	5.91	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	9.23	5.450	92.27	93.11	6.55	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.89	5.625	90.14	90.90	6.91	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.97	9.750	126.01	126.83	4.56	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.57	6.400	112.36	113.19	5.16	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.24	6.750	101.54	102.38	6.21	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.24	6.000	82.45	83.42	7.62	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.56	5.250	94.03	94.66	5.65	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.81	4.000	98.74	99.04	5.22	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.81	4.500	97.07	97.55	4.99	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.81	4.375	97.46	97.94	4.86	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.32	3.250	90.24	90.76	4.97	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.33	2.900	96.79	97.18	5.13	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.69	6.625	85.14	85.95	3.38	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.69	3.625	95.23	95.71	4.91	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.78	7.365	102.47	103.21	6.37	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.04	7.264	100.62	101.14	6.09	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.39	6.800	100.72	101.48	6.28	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.97	7.898	101.51	101.98	5.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.66	7.362	101.20	101.78	6.19	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.33	6.762	99.95	100.29	5.84	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.17	7.312	100.85	101.76	5.73	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.35	6.875	116.27	117.10	5.35	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.04	6.463	100.10	100.17	0.95	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.34	6.500	111.44	112.19	5.15	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.34	6.500	111.34	112.08	5.16	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.41	6.500	103.58	104.23	5.85	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.02	6.850	108.62	109.50	5.80	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.28	6.875	100.89	101.56	5.58	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2024	0.37	7.625	100.14	100.27	6.79	NR	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	4.37	8.375	106.62	107.28	6.43	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.80	6.500	100.51	101.50	6.05	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.39	6.250	99.85	100.30	5.41	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.31	6.250	102.24	102.95	5.69	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	3.33	7.500	102.13	102.36	6.69	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.59	7.500	99.91	100.06	7.38	B-	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.69	6.836	100.76	101.34	6.39	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.10	6.866	100.61	101.29	6.37	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.69	6.658	99.88	100.54	5.87	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.20	6.873	100.94	101.53	6.42	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.62	6.948	100.61	101.01	5.30	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.21	7.096	100.17	100.30	5.65	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.22	7.105	100.17	100.30	5.68	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	(0.03)	6.837	100.00	100.00	0.00	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.22	6.801	100.00	100.61	6.29	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.73	6.696	100.33	100.91	6.39	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.57	6.815	100.43	101.15	6.42	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.59	6.505	99.61	100.27	6.35	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.09	6.306	99.30	99.94	6.30	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.76	6.804	100.19	100.80	6.28	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.62	7.750	101.02	101.34	6.85	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.67	6.875	99.34	99.60	7.04	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.64	6.750	99.64	99.80	7.06	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.67	8.000	103.38	103.64	7.06	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.63	7.150	100.96	101.79	6.84	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	3.59	6.800	100.72	101.37	6.34	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	3.41	6.850	101.05	101.57	6.30	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	5.64	6.850	100.16	100.95	6.61	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.68	6.115	101.40	101.89	5.83	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	3.20	6.549	100.30	100.70	6.27	-	AT MATURITY	USD

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